

**Name of warrant** TCB/8M/SSI/C/EU/Cash-09  
**Company name** Sai Gon Securities Incorporation  
**Subject** Notice of issue of covered warrant

**Content:**

Sai Gon Securities Incorporation announces the issue of covered warrant as follows

1. Issuer: Sai Gon Securities Incorporation
2. Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city  
Short name: SSI
3. Name, address of underwriter (if any):
4. Information on the warrant:  
Name of warrant: Warrant TCB/8M/SSI/C/EU/Cash-09  
Name (code) of underlying security: TCB  
Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank  
Warrant type (call/put): Call  
Warrant style: European-style  
Method of exercise : Cash  
Issue date: Nov 30, 2020  
Duration: 8 months  
Expiration date: Jul 30, 2021  
Conversion ratio: 1:1  
Exercise price (exercise index): 22,000 VND  
Value of collateral: 50% value of CWs registered for offering VND
5. Quantity of warrants registered for offering: 5,000,000 warrants
6. Issue price: 5,400 VND
7. Minimum subscription quantity: 100 warrants
8. Maximum subscription quantity: warrants
9. Time of subscription: From 13:00 to 14:00 Nov 30, 2020
10. Place of subscription and receipt of prospectus: Head office, branches, trading offices and website of SSI
11. Escrow account at bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Thanh Xuan Branch